

BERESFORD FUNDS PLC

FIRST ADDENDUM

This First Addendum dated 16th April, 2019 should be read in conjunction with, and forms part of, the prospectus issued by Beresford Funds Plc (the “Company”) on 21 December, 2018 (the “Prospectus”).

The Directors of the Company whose names appear in the Directory on page 5 of the Prospectus accept responsibility for the information contained in this document. To the best of the knowledge and belief of the Directors of the Company (who have taken all reasonable care to ensure that such is the case), the information contained in this document is in accordance with the facts and does not omit anything likely to affect the import of such information.

Capitalised terms herein contained shall have the same meaning in this First Addendum as in the Prospectus unless otherwise indicated. Words and expressions defined in the Prospectus shall, unless the context otherwise requires, have the same meaning when used in this First Addendum.

The Directors wish to advise Shareholders and potential investors of the following change;

1. PROSPECTUS UPDATE

A. Appendix II – Recognised Exchanges

Appendix II to the Prospectus shall be updated to include the following additional market to the list of markets;

Saudi Arabia - Tadawul Exchange

Dated: 16th April, 2019